



Consolidated Financial Results for the Second Quarter of 2026 (Six Months Ended June 30, 2026)

[Japanese GAAP]

August 7, 2026

Company name: WORLD HOLDINGS CO., LTD.

Stock code: 2429

Representative: Eikichi Iida, Chairman and President

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Listing: Tokyo Stock Exchange

URL: <https://www.world-hd.co.jp>

Scheduled date of filing of Semi-annual Report:

August 10, 2026

Scheduled date of payment of dividend:

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Preparation of supplementary materials for financial results:

Yes

Holding of financial results meeting:

Yes (for institutional investors and analysts)

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the First Six Months of 2026 (January 1 to June 30, 2026)

(1) Consolidated results of operations

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Jun. 30, 2026	138,366	5.0	4,249	(14.6)	4,094	(15.1)	1,903	(28.2)
Six months ended Jun. 30, 2025	131,785	18.9	4,975	111.0	4,824	102.6	2,650	259.2

Note: Comprehensive income (millions of yen) Six months ended Jun. 30, 2026: 2,544 (down 21.5%)

Six months ended Jun. 30, 2025: 3,240 (up 237.7%)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended Jun. 30, 2026	106.60	106.35
Six months ended Jun. 30, 2025	148.11	147.85

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Jun. 30, 2026	200,409	52,930	24.4
As of Dec. 31, 2025	185,692	53,342	26.6

Reference: Shareholders' equity (millions of yen) As of Jun. 30, 2026: 48,890

As of Dec. 31, 2025: 49,484

2. Dividends

	Dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
2025	-	0.00	-	129.50	129.50
2026	-	0.00	-	-	-
2026 (forecast)	-	-	-	136.30	136.30

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated Forecast for 2026 (January 1 to December 31, 2026)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	300,326	5.6	12,500	15.5	11,799	8.6	6,966	5.2	389.29

Note: Revisions to the most recently announced consolidated forecast: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly added: -

Excluded: -

(2) Application of special accounting methods for presenting interim consolidated financial statements: Yes

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury shares)

As of Jun. 30, 2026:	18,014,200 shares	As of Dec. 31, 2025:	18,012,500 shares
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2) Number of treasury shares at the end of the period

As of Jun. 30, 2026:	363,779 shares	As of Dec. 31, 2025:	113,769 shares
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3) Average number of shares during the period

Six months ended Jun. 30, 2026:	17,858,268 shares	Six months ended Jun. 30, 2025:	17,892,945 shares
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* The current financial report is not subject to quarterly review by certified public accountants or auditing firms

* Cautionary statement with respect to forward-looking statements, and other special items

Cautionary statement with respect to forecasts

Forecasts of future performance in this document are based on assumption judged to be valid and information currently available to the Company's management, but are not promises by the Company regarding future performance. Actual results may differ materially from the forecasts for a number of reasons.

How to view supplementary materials for quarterly financial results

The Company plans to hold a financial results meeting for institutional investors and analysts on Friday, August 7, 2026. Supplementary materials to be distributed at this event will be disclosed on the same day, using the Timely Disclosure network (TDnet), and available on the Company's website.