



Consolidated Financial Results for 2025

[Japanese GAAP]

February 13, 2026

Company name: WORLD HOLDINGS CO., LTD.

Stock code: 2429

Representative: Eikichi Iida, Chairman and President

Contact: Shigeru Nakano, Director, Business Management Division Manager

Tel: +81-92-474-0555

Listing: Tokyo Stock Exchange

URL: <http://www.world-hd.co.jp>

Scheduled date of Annual General Meeting of Shareholders:

March 19, 2026

Scheduled date of payment of dividend:

March 23, 2026

Scheduled date of filing of Annual Securities Report:

March 18, 2026

Preparation of supplementary materials for financial results:

Yes

Holding of financial results meeting:

Yes (for institutional investors and analysts)

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for 2025 (January 1 to December 31, 2025)

(1) Consolidated results of operations

(Percentages represent year-on-year changes)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|------|-------------|------|------------------|--------|-----------------|--------|---|--------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| 2025 | 284,350 | 17.4 | 10,820 | 25.9 | 10,867 | 27.1 | 6,620 | 32.9 |
| 2024 | 242,226 | 13.3 | 8,593 | (17.1) | 8,551 | (16.6) | 4,981 | (19.7) |

Note: Comprehensive income (millions of yen)

2025: 7,226 (up 38.1%)

2024: 5,234 (down 19.9%)

| | Net income per share | Diluted net income per share | Return on equity | Ordinary profit on total assets | Operating profit to net sales |
|------|----------------------|------------------------------|------------------|---------------------------------|-------------------------------|
| | Yen | Yen | % | % | % |
| 2025 | 369.98 | 369.21 | 14.1 | 6.0 | 3.8 |
| 2024 | 280.39 | 279.79 | 11.8 | 5.1 | 3.5 |

Reference: Equity in earnings of affiliates (millions of yen)

2025: (8)

2024: -

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---------------------|--------------|-------------|--------------|----------------------|
| | Million yen | Million yen | % | Yen |
| As of Dec. 31, 2025 | 185,692 | 53,342 | 26.6 | 2,764.67 |
| As of Dec. 31, 2024 | 174,370 | 47,456 | 25.5 | 2,487.25 |

Reference: Shareholders' equity (millions of yen)

As of Dec. 31, 2025: 49,484

As of Dec. 31, 2024: 44,503

(3) Consolidated cash flows

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at end of period |
|------|--------------------------------------|--------------------------------------|--------------------------------------|--|
| | Million yen | Million yen | Million yen | Million yen |
| 2025 | 14,787 | (16,763) | (1,805) | 38,885 |
| 2024 | (1,444) | (2,970) | 5,995 | 42,545 |

2. Dividends

| | Dividends per share | | | | | Total dividends | Payout ratio (consolidated) | Dividend on equity (consolidated) |
|-----------------|---------------------|-------------|----------|---------------|---------------|----------------------|-----------------------------|-----------------------------------|
| | 1Q-end | 2Q-end | 3Q-end | Year-end | Total | | | |
| 2024 | Yen - | Yen 0.00 | Yen - | Yen 84.20 | Yen 84.20 | Million yen 1,506 | % 30.0 | % 3.5 |
| 2025 | Yen - | Yen 0.00 | Yen - | Yen 129.50 | Yen 129.50 | Million yen 2,317 | % 35.0 | % 4.9 |
| 2026 (forecast) | - | 0.00 | - | 136.30 | 136.30 | | 35.0 | |

3. Consolidated Forecast for 2026 (January 1 to December 31, 2026)

(Percentages represent year-on-year changes)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | Net income per share |
|------------|-------------|-----|------------------|--------|-----------------|--------|---|----------------------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| First half | 135,402 | 2.7 | 3,530 | (29.0) | 3,421 | (29.1) | 1,497 | (43.5) |
| Full year | 300,326 | 5.6 | 12,500 | 15.5 | 11,799 | 8.6 | 6,966 | 5.2 |

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly added: 37 (Consolidated subsidiaries: TOHO TECHNICAL SERVICE CO., LTD., ALPHA NISHINIHON Co., Ltd. and other 35 companies; Equity-method affiliates: SUBARU nw Sight Co., Ltd. and nms Holdings Corporation)

Excluded: -

(2) Changes in accounting policies and accounting-based estimates, and restatements

- 1) Changes in accounting policies due to revisions in accounting standards, others: Yes
- 2) Changes in accounting policies other than 1) above: None
- 3) Changes in accounting-based estimates: None
- 4) Restatements: None

(3) Number of shares issued (common stock)

| | | | |
|---|-------------------|----------------------|-------------------|
| 1) Number of shares issued at the end of the period (including treasury shares) | | | |
| As of Dec. 31, 2025: | 18,012,500 shares | As of Dec. 31, 2024: | 18,006,300 shares |
| 2) Number of treasury shares at the end of the period | | | |
| As of Dec. 31, 2025: | 113,769 shares | As of Dec. 31, 2024: | 113,769 shares |
| 3) Average number of shares during the period | | | |
| 2025: | 17,894,899 shares | 2024: | 17,765,485 shares |

(Reference) Summary of Non-consolidated Financial Results

Non-consolidated Financial Results for 2025 (January 1 to December 31, 2025)

(1) Non-consolidated results of operations

(Percentages represent year-on-year changes)

| | Net sales | | Operating profit | | Ordinary profit | | Profit | |
|------|-------------|-------|------------------|--------|-----------------|--------|-------------|--------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| 2025 | 3,442 | 5.5 | 302 | 6.5 | 2,824 | (16.7) | 2,617 | (13.2) |
| 2024 | 3,261 | (1.4) | 283 | (64.3) | 3,390 | 5.7 | 3,016 | 6.3 |

| | Net income per share | Diluted net income per share |
|------|----------------------|------------------------------|
| | Yen | Yen |
| 2025 | 146.29 | 145.99 |
| 2024 | 169.82 | 169.46 |

(2) Non-consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---------------------|--------------|-------------|--------------|----------------------|
| | Million yen | Million yen | % | Yen |
| As of Dec. 31, 2025 | 94,973 | 24,411 | 25.4 | 1,348.63 |
| As of Dec. 31, 2024 | 92,553 | 23,165 | 24.8 | 1,285.29 |

Reference: Shareholders' equity (millions of yen) As of Dec. 31, 2025: 24,138 As of Dec. 31, 2024: 22,997

* The current financial report is not subject to audit by certified public accountants or auditing firms.

* Cautionary statement with respect to forward-looking statements, and other special items

Cautionary statement with respect to forecasts

Forecasts of future performance in this document are based on assumption judged to be valid and information currently available to the Company's management, but are not promises by the Company regarding future performance. Actual results may differ materially from the forecasts for a number of reasons.

How to view supplementary materials for financial results

The Company plans to hold a financial results meeting for institutional investors and analysts on Friday, February 13, 2026. Supplementary materials to be distributed at this event will be disclosed on the same day, using the Timely Disclosure network (TDnet), and available on the Company's website.