



Consolidated Financial Results for 2025

[Japanese GAAP]

February 13, 2026

Company name: WORLD HOLDINGS CO., LTD.

Stock code: 2429

Representative: Eikichi Iida, Chairman and President

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Listing: Tokyo Stock Exchange

URL: <http://www.world-hd.co.jp>

Scheduled date of Annual General Meeting of Shareholders:

March 19, 2026

Scheduled date of payment of dividend:

March 23, 2026

Scheduled date of filing of Annual Securities Report:

March 18, 2026

Preparation of supplementary materials for financial results:

Yes

Holding of financial results meeting:

Yes (for institutional investors and analysts)

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for 2025 (January 1 to December 31, 2025)

(1) Consolidated results of operations

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
2025	284,350	17.4	10,820	25.9	10,867	27.1	6,620	32.9
2024	242,226	13.3	8,593	(17.1)	8,551	(16.6)	4,981	(19.7)

Note: Comprehensive income (millions of yen)

2025: 7,226 (up 38.1%)

2024: 5,234 (down 19.9%)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit on total assets	Operating profit to net sales
	Yen	Yen	%	%	%
2025	369.98	369.21	14.1	6.0	3.8
2024	280.39	279.79	11.8	5.1	3.5

Reference: Equity in earnings of affiliates (millions of yen)

2025: (8)

2024: -

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 31, 2025	185,692	53,342	26.6	2,764.67
As of Dec. 31, 2024	174,370	47,456	25.5	2,487.25

Reference: Shareholders' equity (millions of yen)

As of Dec. 31, 2025: 49,484

As of Dec. 31, 2024: 44,503

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
2025	14,787	(16,763)	(1,805)	38,885
2024	(1,444)	(2,970)	5,995	42,545

2. Dividends

	Dividends per share					Total dividends	Payout ratio (consolidated)	Dividend on equity (consolidated)
	1Q-end	2Q-end	3Q-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
2024	-	0.00	-	84.20	84.20	1,506	30.0	3.5
2025	-	0.00	-	129.50	129.50	2,317	35.0	4.9
2026 (forecast)	-	0.00	-	136.30	136.30		35.0	

3. Consolidated Forecast for 2026 (January 1 to December 31, 2026)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	135,402	2.7	3,530	(29.0)	3,421	(29.1)	1,497	(43.5)	83.69
Full year	300,326	5.6	12,500	15.5	11,799	8.6	6,966	5.2	389.29

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly added: 37 (Consolidated subsidiaries: TOHO TECHNICAL SERVICE CO., LTD., ALPHA NISHINIHO Co., Ltd. and other 35 companies; Equity-method affiliates: SUBARU nw Sight Co., Ltd. and nms Holdings Corporation)

Excluded: -

(2) Changes in accounting policies and accounting-based estimates, and restatements

- 1) Changes in accounting policies due to revisions in accounting standards, others: Yes
- 2) Changes in accounting policies other than 1) above: None
- 3) Changes in accounting-based estimates: None
- 4) Restatements: None

(3) Number of shares issued (common stock)

- 1) Number of shares issued at the end of the period (including treasury shares)
As of Dec. 31, 2025: 18,012,500 shares As of Dec. 31, 2024: 18,006,300 shares
- 2) Number of treasury shares at the end of the period
As of Dec. 31, 2025: 113,769 shares As of Dec. 31, 2024: 113,769 shares
- 3) Average number of shares during the period
2025: 17,894,899 shares 2024: 17,765,485 shares

(Reference) Summary of Non-consolidated Financial Results

Non-consolidated Financial Results for 2025 (January 1 to December 31, 2025)

(1) Non-consolidated results of operations

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
2025	3,442	5.5	302	6.5	2,824	(16.7)	2,617	(13.2)
2024	3,261	(1.4)	283	(64.3)	3,390	5.7	3,016	6.3

	Net income per share	Diluted net income per share
	Yen	Yen
2025	146.29	145.99
2024	169.82	169.46

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 31, 2025	94,973	24,411	25.4	1,348.63
As of Dec. 31, 2024	92,553	23,165	24.8	1,285.29

Reference: Shareholders' equity (millions of yen)

As of Dec. 31, 2025: 24,138

As of Dec. 31, 2024: 22,997

* The current financial report is not subject to audit by certified public accountants or auditing firms.

* Cautionary statement with respect to forward-looking statements, and other special items

Cautionary statement with respect to forecasts

Forecasts of future performance in this document are based on assumption judged to be valid and information currently available to the Company's management, but are not promises by the Company regarding future performance. Actual results may differ materially from the forecasts for a number of reasons.

How to view supplementary materials for financial results

The Company plans to hold a financial results meeting for institutional investors and analysts on Friday, February 13, 2026. Supplementary materials to be distributed at this event will be disclosed on the same day, using the Timely Disclosure network (TDnet), and available on the Company's website.