



Consolidated Financial Results for the Third Quarter of 2025 (Nine Months Ended September 30, 2025)

[Japanese GAAP]

November 7, 2025

Company name: WORLD HOLDINGS CO., LTD.

Stock code: 2429

Representative: Eikichi Iida, Chairman and President

Contact: Shigeru Nakano, Director, Business Management Division Manager

Tel: +81-92-474-0555

Listing: Tokyo Stock Exchange

URL: <http://www.world-hd.co.jp>

Scheduled date of payment of dividend: -

Preparation of supplementary materials for financial results: Yes

Holding of financial results meeting: None

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the First Nine Months of 2025 (January 1 to September 30, 2025)

(1) Consolidated results of operations

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Sep. 30, 2025	200,600	16.9	7,568	72.4	7,544	75.7	4,422	125.8
Nine months ended Sep. 30, 2024	171,533	13.6	4,390	(43.5)	4,293	(44.2)	1,958	(58.4)

Note: Comprehensive income (millions of yen)

Nine months ended Sep. 30, 2025: 5,032 (up 130.6%)

Nine months ended Sep. 30, 2024: 2,181 (down 55.5%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended Sep. 30, 2025	247.16	246.67
Nine months ended Sep. 30, 2024	110.52	110.26

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Sep. 30, 2025	175,059	51,116	27.1
As of Dec. 31, 2024	174,370	47,456	25.5

Reference: Shareholders' equity (millions of yen)

As of Sep. 30, 2025: 47,446

As of Dec. 31, 2024: 44,503

2. Dividends

	Dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
2024	-	0.00	-	84.20	84.20
2025	-	0.00	-		
2025 (forecast)				106.20	106.20

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated Forecast for 2025 (January 1 to December 31, 2025)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	281,439	16.2	10,179	18.5	9,356	9.4	5,389	8.2	303.35

Note: Revisions to the most recently announced consolidated forecast: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly added: 2 (TOHO TECHNICAL SERVICE CO., LTD., ALPHA NISHINIHON Co., Ltd.)

Excluded: -

(2) Application of special accounting methods for presenting quarterly consolidated financial statements: Yes

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: Yes

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury shares)

As of Sep. 30, 2025:	18,010,500 shares	As of Dec. 31, 2024:	18,006,300 shares
----------------------	-------------------	----------------------	-------------------

2) Number of treasury shares at the end of the period

As of Sep. 30, 2025:	113,769 shares	As of Dec. 31, 2024:	113,769 shares
----------------------	----------------	----------------------	----------------

3) Average number of shares during the period

Nine months ended Sep. 30, 2025:	17,893,721 shares	Nine months ended Sep. 30, 2024:	17,722,827 shares
----------------------------------	-------------------	----------------------------------	-------------------

* Review of the attached quarterly consolidated financial statements by a certified public accountant or auditing firm: None

* Cautionary statement with respect to forward-looking statements, and other special items

Cautionary statement with respect to forecasts

Forecasts of future performance in this document are based on assumption judged to be valid and information currently available to the Company's management, but are not promises by the Company regarding future performance. Actual results may differ materially from the forecasts for a number of reasons.

How to view supplementary materials for quarterly financial results

Supplementary materials for the quarterly financial results will be disclosed today (November 7, 2025), using the Timely Disclosure network (TDnet), and available on the Company's website.