



# Consolidated Financial Results for the Second Quarter of 2025 (Six Months Ended June 30, 2025)

[Japanese GAAP]

August 4, 2025

Company name: WORLD HOLDINGS CO., LTD.

Stock code: 2429

Representative: Eikichi Iida, Chairman and President

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Listing: Tokyo Stock Exchange

URL: <http://www.world-hd.co.jp>

Scheduled date of filing of Semi-annual Report:

August 12, 2025

Scheduled date of payment of dividend:

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Preparation of supplementary materials for financial results:

Yes

Holding of financial results meeting:

Yes (for institutional investors and analysts)

(All amounts are rounded down to the nearest million yen)

## 1. Consolidated Financial Results for the First Six Months of 2025 (January 1 to June 30, 2025)

### (1) Consolidated results of operations

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Jun. 30, 2025	131,785	18.9	4,975	111.0	4,824	102.6	2,650	259.2
Six months ended Jun. 30, 2024	110,805	22.5	2,358	(36.0)	2,381	(34.7)	737	(63.4)

Note: Comprehensive income (millions of yen)

Six months ended Jun. 30, 2025: 3,240 (up 237.7%)

Six months ended Jun. 30, 2024: 959 (down 55.4%)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended Jun. 30, 2025	148.11	147.85
Six months ended Jun. 30, 2024	41.83	41.72

### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Jun. 30, 2025	168,801	49,290	27.1
As of Dec. 31, 2024	174,370	47,456	25.5

Reference: Shareholders' equity (millions of yen)

As of Jun. 30, 2025: 45,777

As of Dec. 31, 2024: 44,503

## 2. Dividends

	Dividends per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
2024	-	0.00	-	84.20	84.20
2025	-	0.00	-	-	-
2025 (forecast)	-	-	-	106.20	106.20

Note: Revisions to the most recently announced dividend forecast: None

## 3. Consolidated Forecast for 2025 (January 1 to December 31, 2025)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	281,439	16.2	10,179	18.5	9,356	9.4	5,389	8.2	303.35

Note: Revisions to the most recently announced consolidated forecast: None

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly added: 2 (TOHO TECHNICAL SERVICE CO., LTD., ALPHA NISHINIHON Co., Ltd.)

Excluded: -

(2) Application of special accounting methods for presenting interim consolidated financial statements: Yes

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others: Yes

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting-based estimates: None

4) Restatements: None

(4) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury shares)

As of Jun. 30, 2025:	18,006,800 shares	As of Dec. 31, 2024:	18,006,300 shares
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2) Number of treasury shares at the end of the period

As of Jun. 30, 2025:	113,769 shares	As of Dec. 31, 2024:	113,769 shares
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3) Average number of shares during the period

Six months ended Jun. 30, 2025:	17,892,945 shares	Six months ended Jun. 30, 2024:	17,637,043 shares
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\* The current financial report is not subject to quarterly review by certified public accountants or auditing firms.

\* Cautionary statement with respect to forward-looking statements, and other special items

Cautionary statement with respect to forecasts

Forecasts of future performance in this document are based on assumption judged to be valid and information currently available to the Company's management, but are not promises by the Company regarding future performance. Actual results may differ materially from the forecasts for a number of reasons.

How to view supplementary materials for financial results

The Company plans to hold a financial results meeting for institutional investors and analysts on Tuesday, August 5, 2025.

Supplementary materials to be distributed at this event will be disclosed on the same day, using the Timely Disclosure network (TDnet), and available on the Company's website.

*This financial report is solely a translation of "Kessan Tanshin" (in Japanese, including attachments), which has been prepared in accordance with accounting principles and practices generally accepted in Japan, for the convenience of readers who prefer an English translation.*