

Document and entity information

Dec 2015

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2016-02-03
Company name		WORLD HOLDINGS CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		24290
URL		http://www.world-hd.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-12-31
Representative		
Title		代表取締役会長兼社長
Name		伊井田 栄吉
Inquiries		
Title		取締役経営管理本部長
Name		安部 英俊
Tel		092-474-0555
Other		
Date of general shareholders' meeting (as planned)		2016-03-25
Dividend payable date (as planned)		2016-03-28
Annual securities report filing date (as planned)		2016-03-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Dec 2015

Dec 2014

Operating results	
Operating results	
Consolidated operating results	
Consolidated income statements information	
Net sales	

Net sales	87,984	68,829
% change	27.8	21.9
Operating income		
Operating income	5,137	3,748
% change	37.1	76.8
Ordinary income		
Ordinary income	5,133	3,722
% change	37.9	72.0
Net income		
Net income	3,810	1,992
% change	91.3	138.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,734	2,064
Change in comprehensive income	80.9	106.7
Other consolidated operating results		
Net income per share (Yen)	228.05	118.46
Diluted net income per share (Yen)	226.45	118.45
Net income to shareholders' equity ratio (%)	41.8	30.3
Ordinary income to total assets ratio (%)	10.0	9.7
Operating income to net sales ratio (%)	5.8	5.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2015	Dec 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	56,329	46,087
Net assets	11,897	8,426
Capital adequacy ratio (%)	19.2	16.1
Net assets per share (Yen)	645.86	444.20
Note to consolidated financial positions		
Owner's equity	10,792	7,422
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2015	Dec 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-4,437	1,717
Cash flows from investing activities	-2,075	-2,300
Cash flows from financing activities	6,481	5,405
Cash and equivalents, end of period	10,769	10,804
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	Dec 2015
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2016	Dec 2015	Dec 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.70	23.70
Forecast	68.50		
Upper	-		
Lower	-		
Annual			
Result		45.70	23.70
Forecast	68.50		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		763	398
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.0	20.0
Forecast	30.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.4	6.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2016	Jun 2016
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年12月期の連結業績予想(平成28年1月1日~平成28年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	100,111	43,170
Upper	-	-
Lower	-	-
% change		
Forecast	13.8	-18.3

Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	6,275	1,767
Upper	-	-
Lower	-	-
% change		
Forecast	22.2	-60.6
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	6,153	1,686
Upper	-	-
Lower	-	-
% change		
Forecast	19.9	-62.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,814	1,034
Upper	-	-
Lower	-	-
% change		
Forecast	0.1	-66.7
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	228.27	61.93
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates,

retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	-	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement	-	

Notes-Number of issued and outstanding shares common stock

	Dec 2015	Dec 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,831,500	16,831,500
Number of treasury stock at the end of fiscal year	120,758	120,723
Average number of shares	16,710,768	16,818,664
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2015	Dec 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	633	18,065
% change	-96.5	-42.3
Operating income		
Operating income	-174	857
% change	-	-23.2
Ordinary income		
Ordinary income	1,018	929
% change	9.5	-22.0
Net income		
Net income	968	-104
% change	-	-
Other non-consolidated operating results		
Net income per share (Yen)	57.87	-6.20
Diluted net income per share (Yen)	57.47	-6.20
Note to non-consolidated operating results		
Note to operating results		(注)個別経営成績が前事業年度と比較して大きく減少している理由は、当社が平成26年7月1日付の会社分割により持株会社体制へと移行しているためであります。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2015	Dec 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	33,233	24,718
Net assets	5,356	4,764
Capital adequacy ratio (%)	15.7	19.3

Net assets per share (Yen)	312.80	285.12
Note to non-consolidated financial positions		
Owner's equity	5,227	4,764
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.