

Document and entity information

		Dec 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2018-02-13
Company name		WORLD HOLDINGS CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		24290
URL		http://www.world-hd.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-12-31
Representative		
Title		代表取締役会長兼社長
Name		伊井田 栄吉
Inquiries		
Title		取締役経営管理本部長
Name		中野 繁
Tel		092-474-0555
Other		
Date of general shareholders' meeting (as planned)		2018-03-23
Dividend payable date (as planned)		2018-03-26
Annual securities report filing date (as planned)		2018-03-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true

Target audience

(アナリスト向け)

Note to fraction processing method

(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2017	Dec 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	127,147	94,334
% change	34.8	7.2
Operating income		
Operating income	7,064	7,407
% change	-4.6	44.2
Ordinary income		
Ordinary income	7,007	7,306
% change	-4.1	42.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,612	4,192
% change	10.0	10.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,893	4,241
Change in comprehensive income	15.4	13.6
Other consolidated operating results		
Basic earnings per share (Yen)	275.35	250.92
Diluted earnings per share (Yen)	270.68	248.30
Rate of return on equity (%)	28.8	33.5
Ordinary income to total assets ratio (%)	9.1	11.3
Operating income to net sales ratio (%)	5.6	7.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2017	Dec 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	80,039	73,392
Net assets	19,140	15,464
Capital adequacy ratio (%)	22.3	19.4
Net assets per share (Yen)	1,059.91	850.00
Note to consolidated financial positions		
Owner's equity	17,818	14,201
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2017	Dec 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	8,159	-3,644
Cash flows from investing activities	-2,668	-1,473
Cash flows from financing activities	-3,058	9,999
Cash and equivalents, end of period	18,227	15,764
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2018	Dec 2017	Dec 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		82.70	75.30
Forecast	82.80		
Upper	-		
Lower	-		
Annual			
Result		82.70	75.30
Forecast	82.80		
Upper	-		
Lower	-		
Total dividend paid			

Total dividend paid		
Annual		
Result	1,390	1,258
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	30.0	30.0
Forecast	30.0	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	8.7	10.1
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

	Dec 2018	Jun 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年12月期の 連結業績予想(平成 30年1月1日～平成 30年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	145,137	61,064
Upper	-	-
Lower	-	-
% change		
Forecast	14.1	7.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	7,288	1,154
Upper	-	-
Lower	-	-
% change		
Forecast	3.2	-61.3
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	7,083	1,050
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	-64.4
Upper	-	-
Lower	-	-

Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,635	656
Upper	-	-
Lower	-	-
% change		
Forecast	0.5	-68.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	275.73	39.04
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	2
Name of subsidiaries newly consolidated	豊栄建設(株)、(株)ファーム
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates,	

retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

	Dec 2017	Dec 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,932,500	16,831,500
Number of treasury stock at the end of fiscal year	120,846	125,346
Average number of shares	16,750,222	16,707,781
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2017	Dec 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,347	1,032
% change	30.5	63.0
Operating income		
Operating income	54	18
% change	196.7	-
Ordinary income		
Ordinary income	4,676	3,202
% change	46.0	214.6
Profit		
Profit	4,602	3,059
% change	50.5	215.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	274.77	183.06
Diluted earnings per share (Yen)	270.12	181.15
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2017	Dec 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	43,519	42,655
Net assets	11,136	7,678
Capital adequacy ratio (%)	25.3	17.6

Net assets per share (Yen)	654.47	449.72
Note to non-consolidated financial positions		
Owner's equity	11,002	7,515
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.