

Document and entity information

Dec 2014

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-02-12
Company name		WORLD HOLDINGS CO.,LTD.
Stock exchange listings		
Tokyo		
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Securities code		24290
URL		http://www.world-hd.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2014-12-31
Representative		
Title		代表取締役会長兼社長
Name		伊井田 栄吉
Inquiries		
Title		取締役経営管理本部長
Name		中野 繁
Tel		092-474-0555
Other		
Date of general shareholders' meeting (as planned)		2015-03-20
Dividend payable date (as planned)		2015-03-23
Annual securities report filing date (as planned)		2015-03-23
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2014	Dec 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		

Net sales	68,829	56,450
% change	21.9	6.5
Operating income		
Operating income	3,748	2,120
% change	76.8	73.3
Ordinary income		
Ordinary income	3,722	2,164
% change	72.0	67.8
Net income		
Net income	1,992	834
% change	138.7	26.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,064	998
Change in comprehensive income	106.7	23.9
Other consolidated operating results		
Net income per share (Yen)	118.46	49.63
Diluted net income per share (Yen)	118.45	49.58
Net income to shareholders' equity ratio (%)	30.3	15.5
Ordinary income to total assets ratio (%)	9.7	8.0
Operating income to net sales ratio (%)	5.4	3.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results		
	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2014	Dec 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	46,087	30,566
Net assets	8,426	6,683
Capital adequacy ratio (%)	16.1	18.7
Net assets per share (Yen)	444.20	340.44
Note to consolidated financial positions		
Owner's equity	7,422	5,729
Note to financial positions		
	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2014	Dec 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,717	-2,012
Cash flows from investing activities	-2,300	-141
Cash flows from financing activities	5,405	3,213
Cash and equivalents, end of period	10,804	5,974
Note to consolidated cash flows		
Note to cash flows		
	-	

Business Results-Note to business results

	Dec 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	
	-

Dividends

(in millions of yens)

	Dec 2015	Dec 2014	Dec 2013

Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		23.70	10.00
Forecast	25.30		
Upper	-		
Lower	-		
Annual			
Result		23.70	10.00
Forecast	25.30		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		398	168
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.0	20.1
Forecast	20.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.0	3.1
Note to dividends			
Note to dividends			
Annual			
		-	

Forecasts

(in millions of yens)

	Dec 2015	Jun 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年12月期の 連結業績予想(平成27 年1月1日～平成27 年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Forecast	85,677	47,882
Upper	-	-
Lower	-	-
% change		
Forecast	24.5	40.7
Upper	-	-
Lower	-	-
Operating income		

Operating income		
Forecast	3,761	2,721
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	49.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	3,652	2,667
Upper	-	-
Lower	-	-
% change		
Forecast	-1.9	48.5
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	2,127	1,547
Upper	-	-
Lower	-	-
% change		
Forecast	6.8	58.5
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	126.50	92.00
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true	
Number of subsidiaries newly consolidated		1
Name of subsidiaries newly consolidated		みくに産業(株)
Number of subsidiaries excluded from consolidation		-
Name of subsidiaries excluded from consolidation		-
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2014

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard		-

Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2014	Dec 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,831,500	16,831,500
Number of treasury stock at the end of fiscal year	120,723	2,823
Average number of shares	16,818,664	16,822,308
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2014	Dec 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	18,065	31,306
% change	-42.3	6.9
Operating income		
Operating income	857	1,116
% change	-23.2	377.8
Ordinary income		
Ordinary income	929	1,192
% change	-22.0	679.0
Net income		
Net income	-104	535
% change	-119.5	-
Other non-consolidated operating results		
Net income per share (Yen)	-6.20	31.82
Diluted net income per share (Yen)	-6.20	31.79
Note to non-consolidated operating results		
Note to operating results	(注)個別経営成績が前事業年度と比較して大きく減少している理由は、当社が平成26年7月1日付の会社分割により持株会社体制へと移行しているためであります。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2014	Dec 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	24,718	23,788
Net assets	4,764	5,021
Capital adequacy ratio (%)	19.3	21.1
Net assets per share (Yen)	285.12	298.41
Note to non-consolidated financial positions		
Owner's equity	4,764	5,021
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Dec 2014

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.