

## Document and entity information

Dec 2016

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2017-02-13
Company name		WORLD HOLDINGS CO.,LTD.
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Securities code		24290
URL		http://www.world-hd.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2016-12-31
Representative		
Title		代表取締役会長兼社長
Name		伊井田 栄吉
Inquiries		
Title		取締役経営管理本部長
Name		中野 繁
Tel		092-474-0555
Other		
Date of general shareholders' meeting (as planned)		2017-03-24
Dividend payable date (as planned)		2017-03-27
Annual securities report filing date (as planned)		2017-03-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Dec 2016	Dec 2015
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	94,334	87,984

% change	7.2	27.8
Operating income		
Operating income	7,407	5,137
% change	44.2	37.1
Ordinary income		
Ordinary income	7,306	5,133
% change	42.3	37.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,192	3,810
% change	10.0	91.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,241	3,734
Change in comprehensive income	13.6	80.9
Other consolidated operating results		
Basic earnings per share (Yen)	250.92	228.05
Diluted earnings per share (Yen)	248.30	226.45
Rate of return on equity (%)	33.5	41.8
Ordinary income to total assets ratio (%)	11.3	10.0
Operating income to net sales ratio (%)	7.9	5.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	73,392	56,329
Net assets	15,464	11,897
Capital adequacy ratio (%)	19.4	19.2
Net assets per share (Yen)	850.00	645.86
Note to consolidated financial positions		
Owner's equity	14,201	10,792
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Dec 2016	Dec 2015
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-3,644	-4,437
Cash flows from investing activities	-1,473	-2,075
Cash flows from financing activities	9,999	6,481
Cash and equivalents, end of period	15,764	10,769
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

	Dec 2016
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Dec 2017	Dec 2016	Dec 2015
Dividends			

Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		75.30	45.70
Forecast	63.20		
Upper	-		
Lower	-		
Annual			
Result		75.30	45.70
Forecast	63.20		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,258	763
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.0	20.0
Forecast	30.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		10.1	8.4
Note to dividends			
Note to dividends			
Annual			
		-	

## Forecasts

(in millions of yens)

	Dec 2017	Jun 2017
Forecasts		
Forecasts		
Title for forecasts	3. 平成29年12月期の連結業績予想(平成29年1月1日~平成29年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Forecast	123,846	55,931
Upper	-	-
Lower	-	-
% change		
Forecast	31.3	34.4
Upper	-	-
Lower	-	-
Operating income		
Operating income		

Forecast	6,270	2,255
Upper	-	-
Lower	-	-
% change		
Forecast	-15.4	6.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,936	2,100
Upper	-	-
Lower	-	-
% change		
Forecast	-18.7	0.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,519	1,242
Upper	-	-
Lower	-	-
% change		
Forecast	-16.0	3.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	210.63	74.34
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2016
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2016
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-

Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Dec 2016	Dec 2015
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	16,831,500	16,831,500
Number of treasury stock at the end of fiscal year	125,346	120,758
Average number of shares	16,707,781	16,710,768
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2016	Dec 2015
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,032	633
% change	63.0	-96.5
Operating income		
Operating income	18	-174
% change	-	-
Ordinary income		
Ordinary income	3,202	1,018
% change	214.6	9.5
Profit		
Profit	3,059	968
% change	215.9	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	183.06	57.87
Diluted earnings per share (Yen)	181.15	57.47
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2016	Dec 2015
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	42,655	33,233
Net assets	7,678	5,356
Capital adequacy ratio (%)	17.6	15.7
Net assets per share (Yen)	449.72	312.80
Note to non-consolidated financial positions		
Owner's equity	7,515	5,227
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

Dec 2016

Note to non-consolidated financial results
Note to non-consolidated financial results
Note to non-consolidated financial results

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**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**